



(An ISO 9001:2008 Company)

Financial Highlights

***An Overview
of Financial Performance for the Q-4 and for the
F.Y. 2014-15***



Financial Highlights

Total Revenue of Rs. 1419 Crores (P.Y. Rs. 1290 Crores) i.e. an increase of 10% over corresponding Year.

Revenue from Thermal Power Rs. 237 Crores (P.Y. Rs. 172 Crores) i.e. an increase of 38% over corresponding Year. During the Year, PLF achieved 62% compared to 45% of corresponding period .

Revenue from Lignite sales Rs. 1112 Crores (P.Y. Rs. 1038 Crores) i.e. an increase of 7% over corresponding Year.



Highlights & Achievements

The Corporation has commenced Production of lignite from Umarsar Mine Dist. Kutch w.e.f 13th March, 2015.

The Corporation has also commenced production from its pyrite removal plant at Bhavnagar.

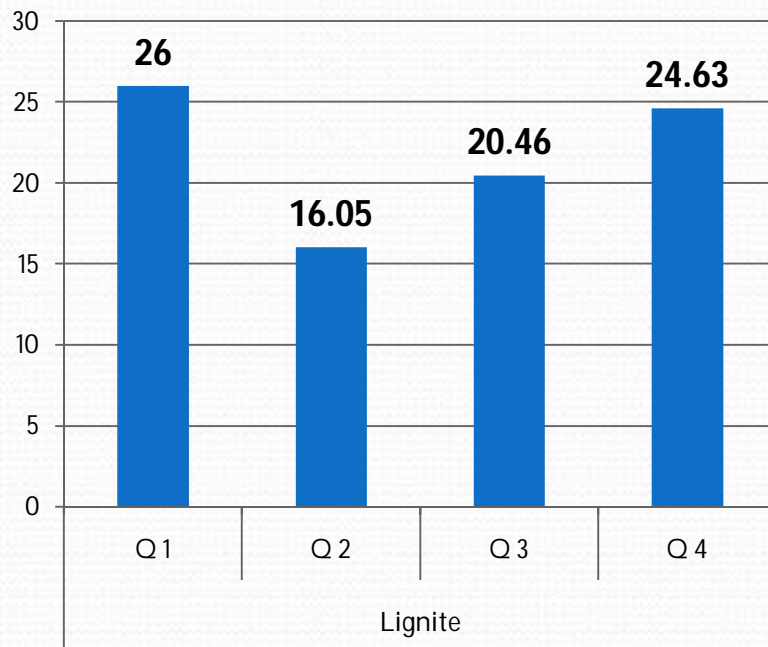
The Corporation has Won National Mines Safety Awards for Mata-No-Madh, Panandhro Lignite mines and Gadhsisa bauxite mines.

Won the National CMA Award 2014 for Young Achiever. It will be presented to GM(Accounts) for Revenue Model and Standard Costing System.



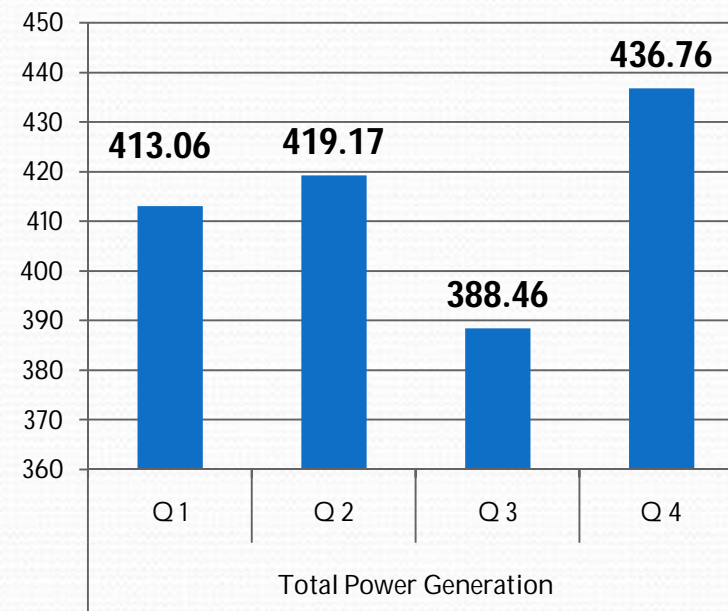
Sales Volume Analysis – FY 2014-15

**Lignite Production Volume
(in Lakhs MTs)**



Total Lignite Production – 87.13 Lacs MTs

**Total Power Generation
(in MUs)**



Total Power (Gen) – 1657.45 MUs



Financial Results

Quarter ended 31st March, 2015

(Rs. in Crores)

Particulars	2014-15 Q4	2013-14 Q4	Increase/ (Decrease)
Sales	400	453	(12%)
Other Income	155	31	
Total Income	556	484	15%
Total Expenses	276	206	33%
PBDT	280	278	1%
Depreciation	48	32	47%
Profit Before Tax	232	245	(5%)
Tax Provisions	(3)	54	
Profit After Tax	235	192	22%
EPS (Rs.)	7.39	6.03	22%



Financial Results

Year ended 31st March, 2015

(Rs. in Crores)

Particulars	2014-15	2013-14	Increase/ (Decrease)
Sales	1,419	1,290	10%
Other Income	253	137	84%
Total Income	1,671	1,427	17%
Total Expenses	898	673	34%
PBDT	773	754	3%
Depreciation	137	125	10%
Profit Before Tax	636	630	1%
Tax Provisions	136	190	(29%)
Profit After Tax	500	439	14%
EPS (Rs.)	15.73	13.81	14%

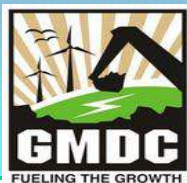


Project-wise Sales Analysis – Mining

(For the Quarter ended 31st March, 2015)

Project	2014-15 Q4		2013-14 Q4		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	MT in Lacs	Rs. in Crores	MT in Lacs	Rs. in Crores		
Panandhro *	7.33	56	7.65	54	5%	(4%)
Mata No Madh	9.67	144	10.39	147	(2%)	(7%)
Rajpardi	1.86	42	2.20	47	(12%)	(15%)
Tadkeshwar	2.13	32	4.77	67	(53%)	(55%)
Bhavnagar	3.51	50	4.29	57	(13%)	(18%)
Umarsar	0.13	2	-	-		
TOTAL - Lignite	24.50	324	29.30	372	(13%)	(16%)
Bauxite (Gadhsisa)	0.06	1	0.36	2	(57%)	(83%)
Total	24.56	325	29.66	374	(13%)	(17%)

* Transfer to the power plant for captive consumption ,total 3.11 Lacs MTs for Q4 FY 2014-15 (P.Y. 2.90 Lacs MTs) of Rs. 24.07 Crores (P.Y. Rs. 18.80 Crore).



Project-wise Sales Analysis – Mining

(For the Year ended 31st March, 2015)

Project	2014-15		2013-14		Increase/ Decrease (in Sales Value)	Increase/ Decrease (in Sales Quantity)
	Lignite	MT in Lacs	Rs. in Crores	MT in Lacs		
Panandhro *	27.89	208	26.74	188	11%	4%
Mata No Madh	32.11	469	30.03	430	9%	7%
Rajpardi	6.15	136	5.77	125	9%	7%
Tadkeshwar	8.82	127	10.78	152	(16%)	(18%)
Bhavnagar	12.02	166	10.66	142	17%	13%
Umarsar	0.13	2	-	-		
TOTAL - Lignite	86.99	1,107	83.98	1,037	7%	4%
Bauxite (Gadhsisa)	3.17	23	1.43	14	63%	122%
Total	90.16	1,129	85.41	1,051	7%	6%

*Transfer to the power plant for captive consumption, total 11.29 Lacs MTs for FY 2014-15 (P.Y. 8.04 Lacs MTs) of Rs. 84.67 Crores (P.Y. Rs. 46.76 Crore).



Project-wise Sales Analysis – Power

(For the Quarter ended 31st March, 2015)

Project	Installed Capacity (MW)	2014-15 Q4			2013-14 Q4			Increase/Decrease (in Sales Value)	Increase/Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs. in Crores	MUs (Gen)	PLF	Rs. in Crores		
Thermal Power Project	250	375	70%	65	369	68%	65	0%	2%
Wind Projects	151	59	18%	29	61	19%	29	1%	(3%)
Solar Project	5	2	21%	3	2	21%	3	(2%)	(2%)
Total	406	437		98	432		97		



Project-wise Sales Analysis – Power

(For the Year ended 31st March, 2015)

Project	Installed Capacity (MW)	2014-15			2013-14			Increase/Decrease (in Sales Value)	Increase/Decrease (in Sales Quantity)
		MUs (Gen)	PLF	Rs. in Crores	MUs (Gen)	PLF	Rs. in Crores		
Thermal Power Project	250	1359	62%	237	985	45%	172	38%	38%
Wind Projects	151	291	22%	119	273	21%	100	19%	6%
Solar Project	5	8	17%	12	8	19%	12	(2%)	(10%)
Total	406	1657		368	1267		285		



Comparison of Financial Performance

F.Y. 2010-11 to 2014-15

(Rs. in Crores)

Particulars	2014-15	2013-14	2012-13	2011-12	2010-11
Net Sales	1,419	1290	1675	1631	1421
Increase/Decrease (%)	10%	(23%)	3%	15%	33%
Profit Before Tax	636	630	904	718	585
Increase/Decrease (%)	1%	(30%)	26%	23%	44%
Profit After Tax	500	439	601	487	375
Increase/Decrease (%)	14%	(27%)	23%	30%	34%
EPS (Rs.)	15.73	13.81	18.89	15.31	11.79



Thank You