



Financial Results Presentation Q1 | FY 2024-25



Gujarat Mineral Development Corporation Ltd.
(A Government of Gujarat Enterprise)

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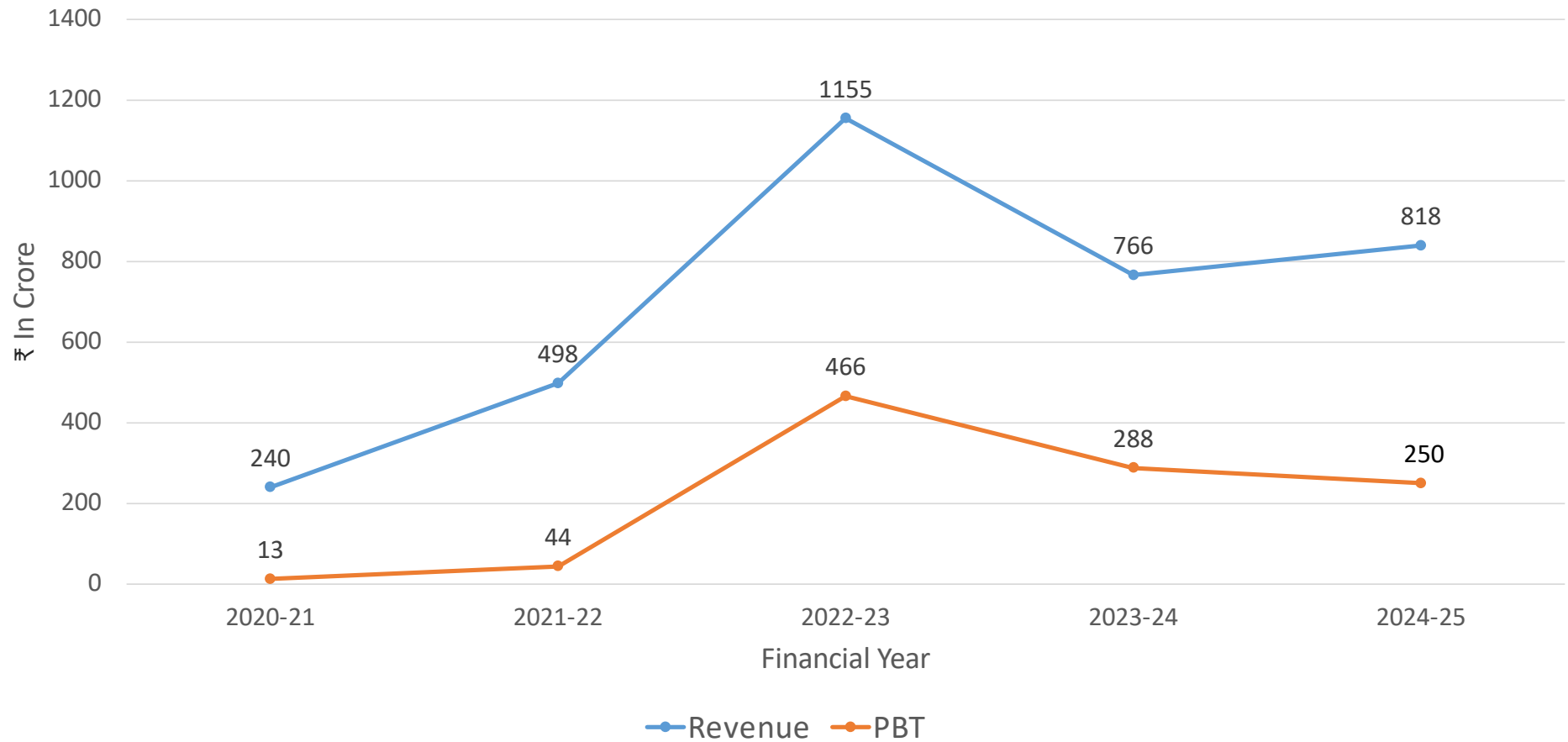
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Performance Highlights



- > 2nd Highest ever Revenue from Operations for Q-1 of ₹ 818 Cr.
- > GMDC Signed MOU with GUVNL for supply of Coal/ Lignite to Power Plants at GMDC's New Coal Blocks in Odisha and New Lignite Mines at Gujarat.
- > Received approval from GERC regarding amendment to Power Purchase Agreement executed between GMDC and GUVNL @ 75% PLF yearly financial implication ₹ 33 Cr.
- > GMDC has been declared as preferred bidder for "Kudanali – Lubri" Coal Mine in Odisha having geological resource of 396.10 MMT.

Five Year Revenue & PBT Highlights for Q-1





Financial Results



Financial Results

For the Quarter ended 30th June, 2024



(₹ In Crore)

Particulars	2024-25 (Q-1)	2023-24 (Q-1)	Increase/ Decrease
Gross Sales	819	767	7%
Less :- Cash Discount	1	1	-
Net Sales (Revenue from Operations)	818	766	7%
Other Income	60	61	-2%
Total Revenue	878	827	6%
Fixed Expenses	117	120	-3%
Variable Expenses	490	400	23%
EBITDA	271	307	-12%
EBITDA Margin (%)	31%	37%	
Depreciation	21	19	11%
Profit Before Tax	250	288	-13%



Project-wise Sales Analysis



Project-wise Sales Analysis – Mining (For the Quarter ended 30th June, 2024)



Project	2024-25 (Q-1)		2023-24 (Q-1)		Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)	
	Lignite	MT in lakh	₹ In Crore	MT in lakh			₹ In Crore
Mata no Madh*		11.58	351	9.82	336	18%	4%
Rajpardi		1.14	65	1.46	96	-22%	-33%
Tadkeshwar		1.03	44	0	0	-	-
Bhavnagar		5.26	177	2.53	112	108%	58%
Umarsar		3.95	116	4.46	165	-11%	-29%
Total - Lignite		22.96	753	18.27	709	26%	6%
Bauxite (Gadhsisa & Bhatia)		0.77	17	0.73	16	5%	8%
Total		23.73	770	19.01	725	25%	6%

*Including Branch Transfer to ATPS power plant for captive consumption from:

Mata no Madh 1.08 Lakh MT for ₹ 21.17 Cr., (P.Y. 1.92 Lakh MT of ₹ 36.09 Cr.)

Project-wise Sales Analysis – Power (For the Quarter ended 30th June, 2024)



Project	Installed Capacity	2024-25 (Q-1)			2023-24 (Q-1)			Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)
		MUs (Gen)	PLF/ CUF	₹ In Crore	MUs (Gen)	PLF/ CUF	₹ In Crore		
Thermal Power Project	250	88	16%	28*	140	26%	33	-37%	-15%
Wind Projects	200.9	105	24%	40	105	24%	40	0%	0%
Solar Project**	5	2	16%	1	2	16%	3	-3%	-67%
Total				69			76		

Segment-wise Performance (For the Quarter ended 30th June, 2024)



(₹ In Crore)

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Total Revenue*	789	29	41	40	899
Fixed Expenses	71	18	20	30	138
Variable Expenses	483	27	0	0	511
PBT Q-1 FY 2024-25	235	-16	21	10	250
PBT Q-1 FY 2023-24	282	-37	23	19	288

*Including Branch transfer to ATPS of Q-1 24-25 ₹ 21.17 Crore in Mining segment.



Thank You



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