



GUJARAT MINERAL DEVELOPMENT CORPORATION LIMITED

FINANCIAL RESULTS PRESENTATION | Q4 & FY21-22

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- GMDC back in reckoning**
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Performance Highlights



Quarterly Performance

- Highest ever quarterly revenue ₹ 1057 Cr.
- Highest ever quarterly Profit (before tax) of ₹ 422 Cr.
- No Cash burn in Q-4 in respect of Electricity generated by Akrimota Thermal Power Station

Annual Performance

- Second highest PBT ever ₹ 736 Cr.
- Highest ever Annual revenue from operations ₹ 2732 Cr.
- Highest ever Net worth at ₹ 4731 Cr.
- Market Capitalization zoomed to ₹ 6084 Cr. (at Price of ₹ 191.32 per share) as on 31/03/2022, which is Highest ever at last day of Financial Year. The same was ₹ 1757 Cr. (at Price ₹ 55.25 per share) as on 31/03/2021.

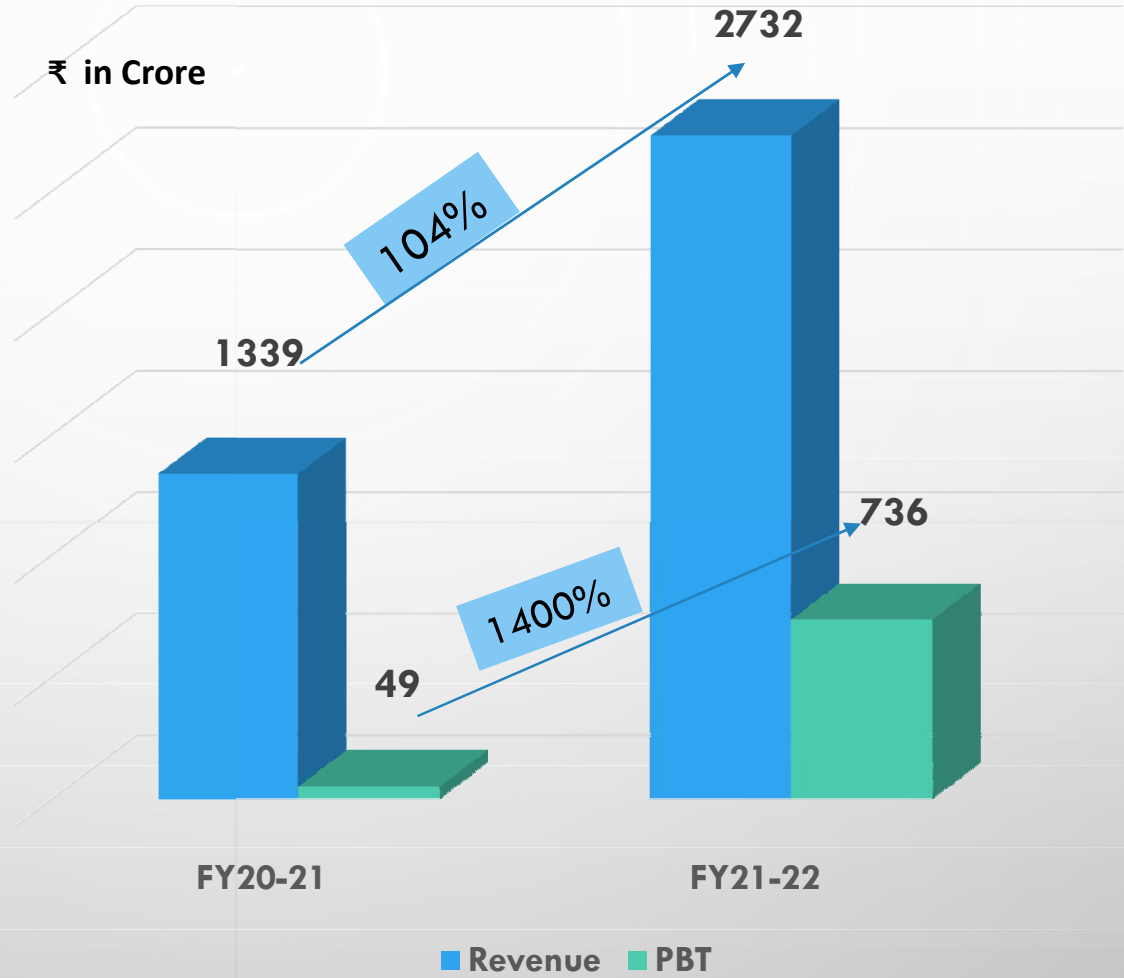
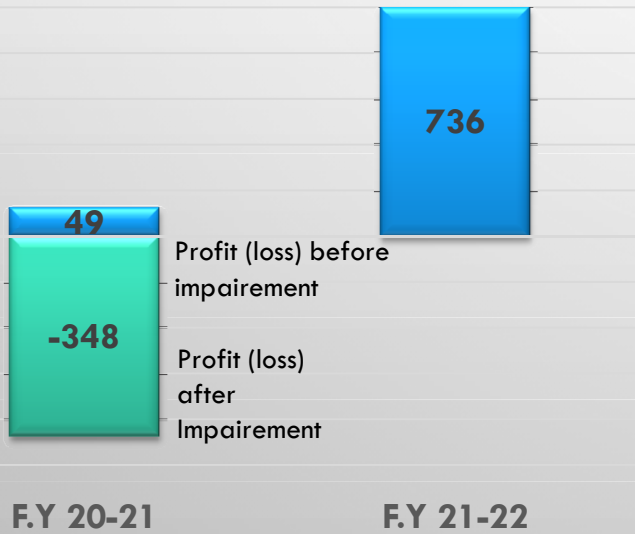


GMDC – Back in Reckoning



Revenue from Operations & PBT

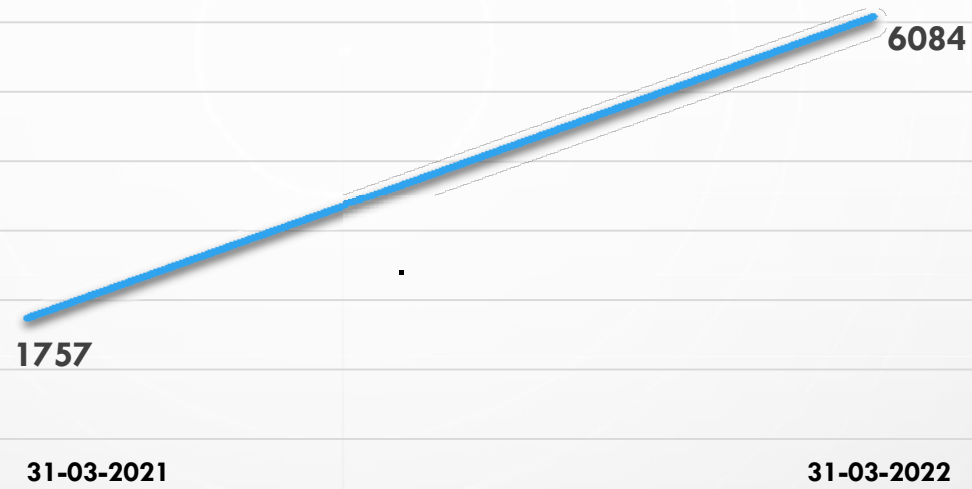
₹ in Crore



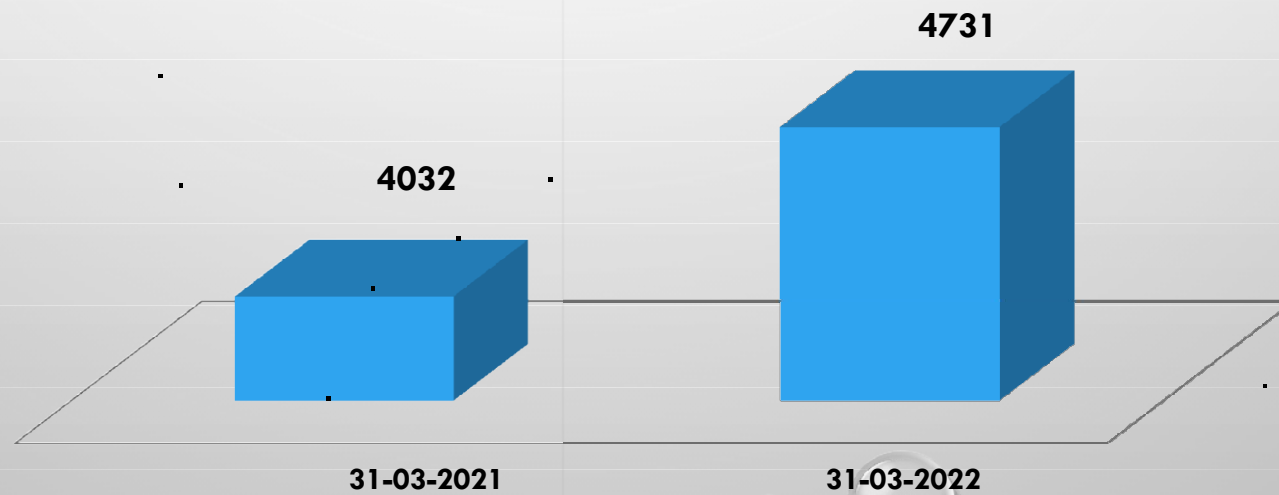


Market Capitalization

₹ in Crore

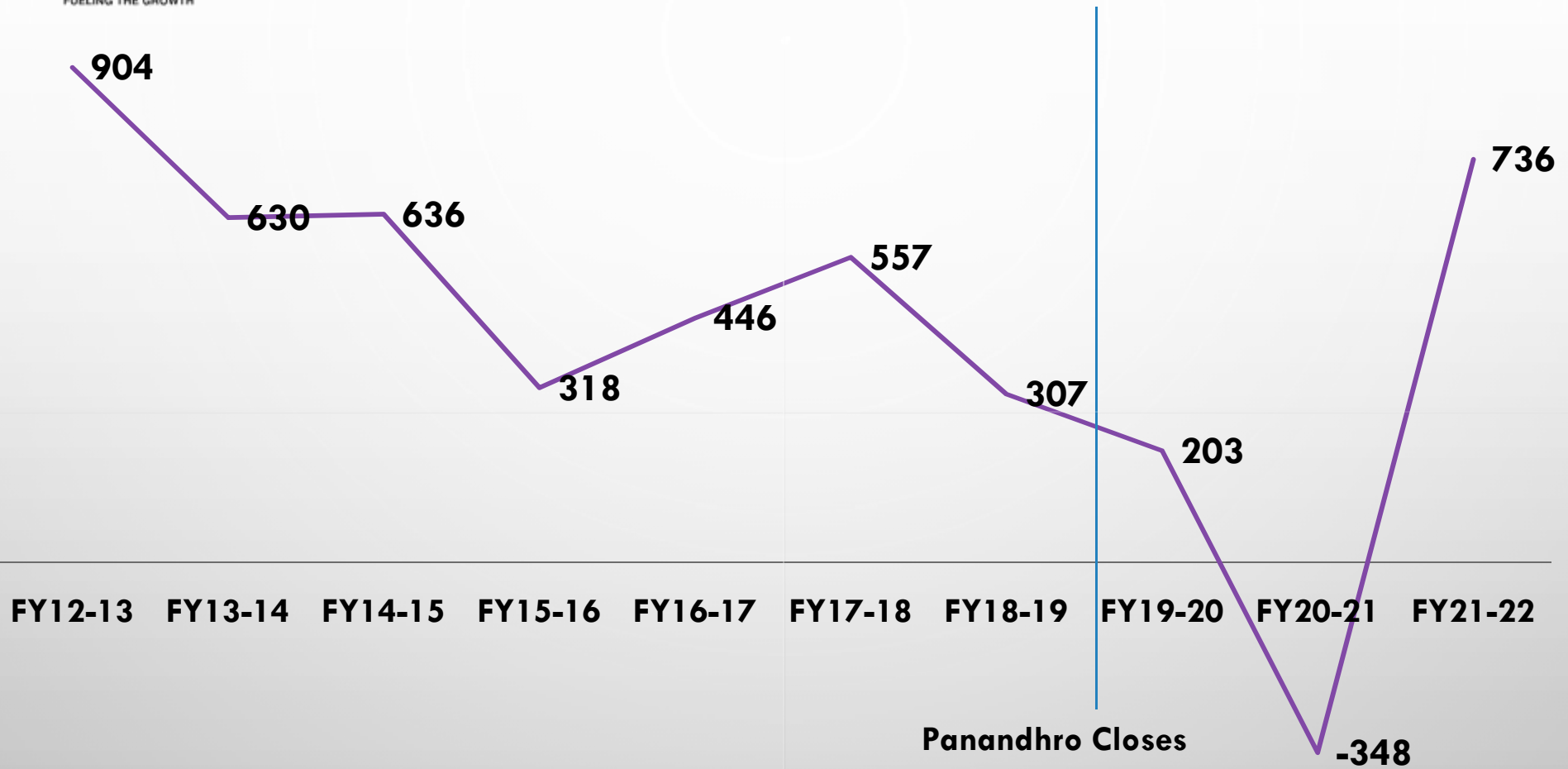


Net Worth





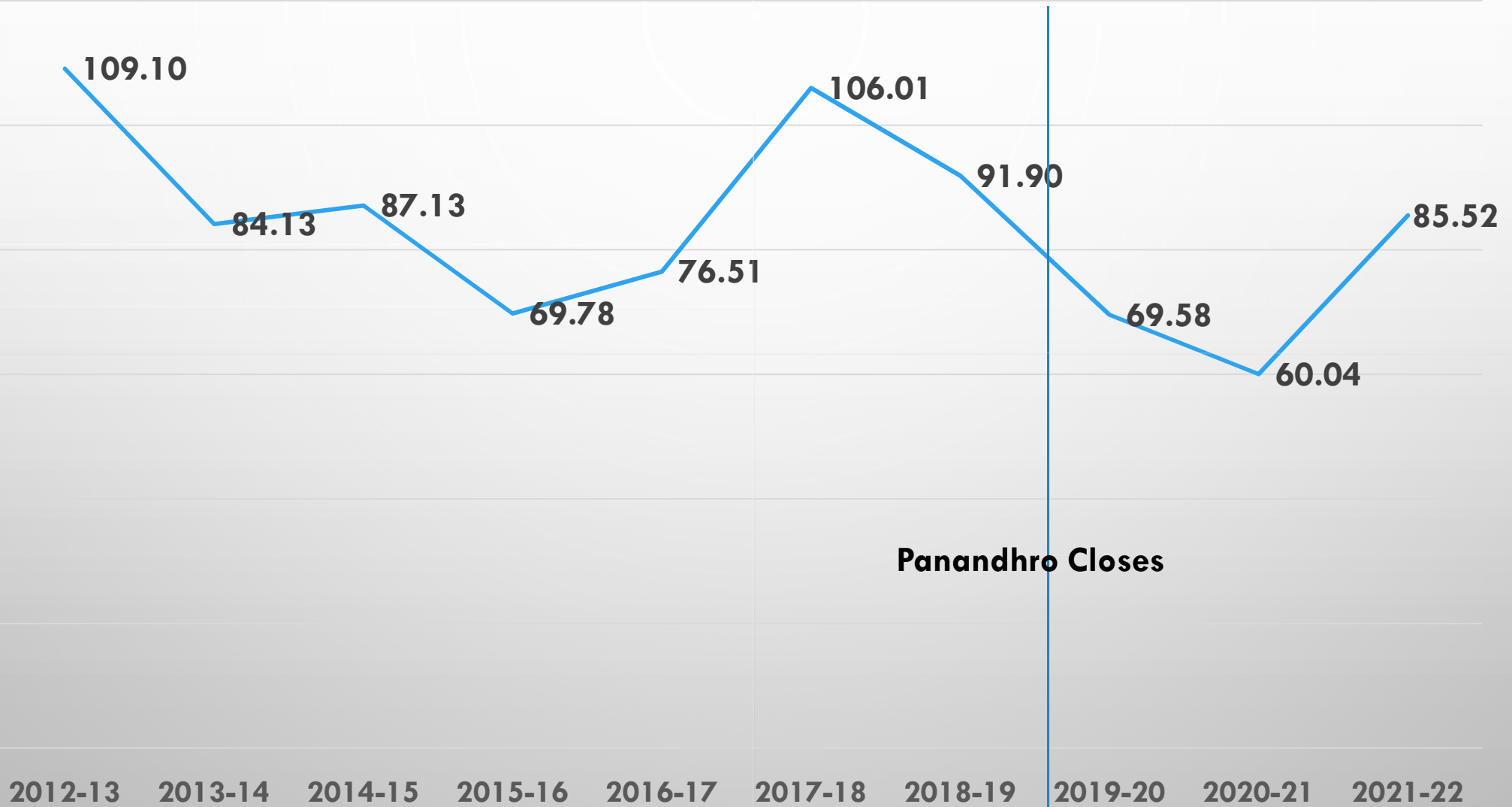
Journey of Profitability before Tax in Last 10 Years



₹ in Crore



Lignite Production Qty. (MT in Lakh)





Quarterly Performance Highlights



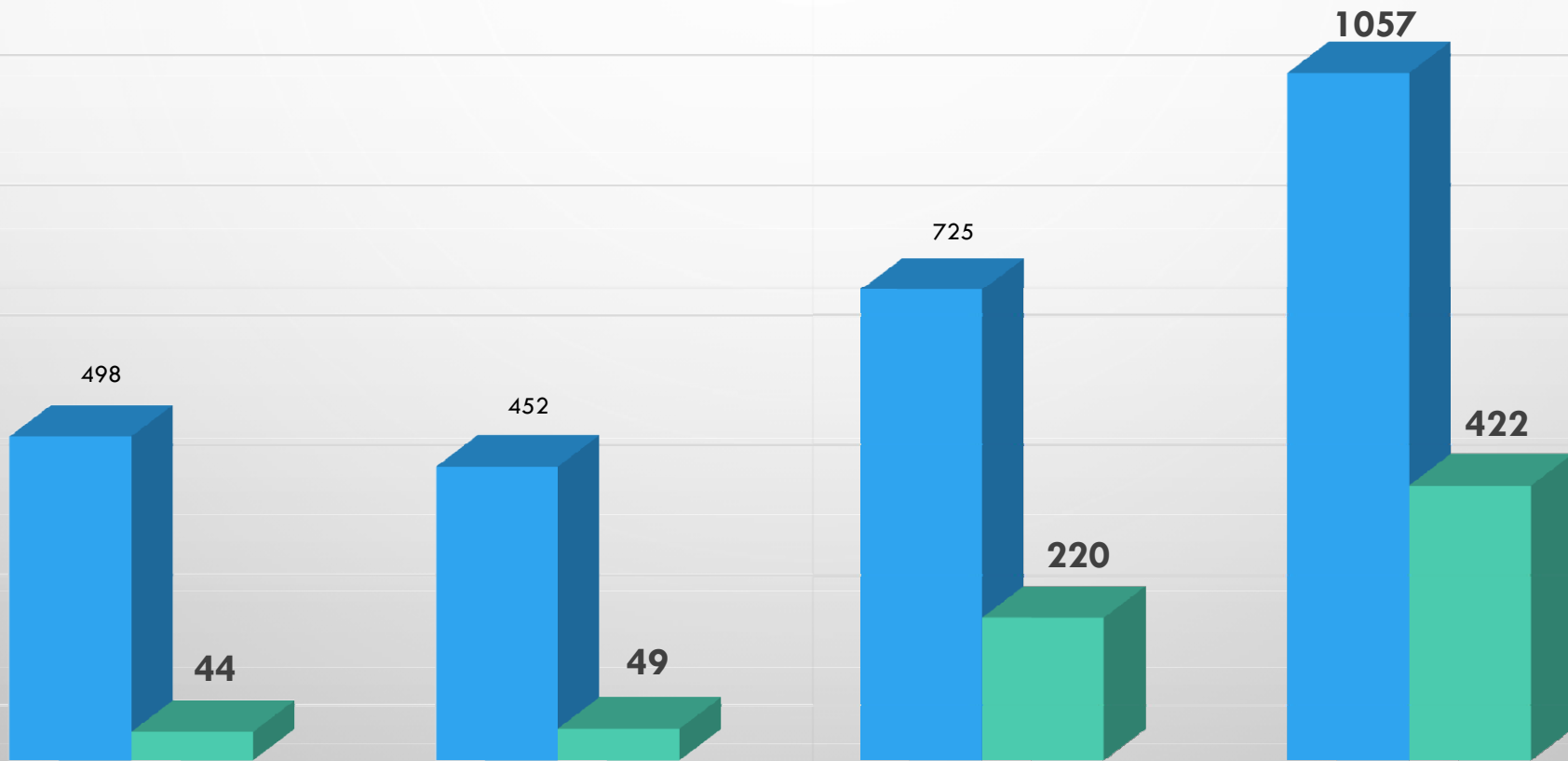
Company's Quarterly Performance FY21-22

Q1

Q2

Q3

Q4



■ Revenue ■ PBT ₹ in Crore



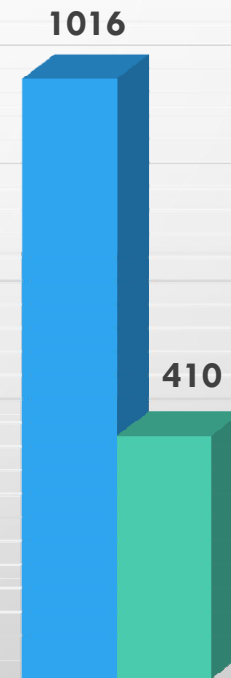
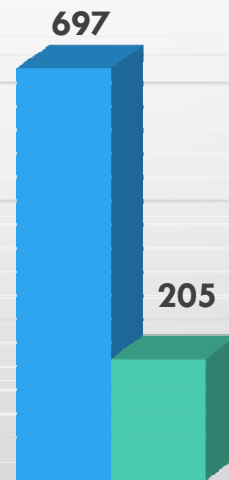
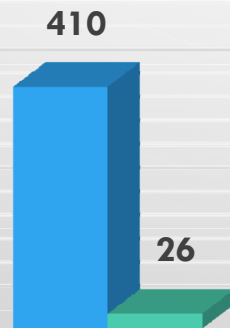
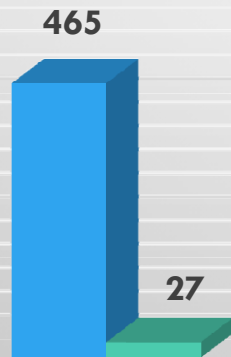
Quarterly Performance of Mining Operations FY21-22

Q1

Q2

Q3

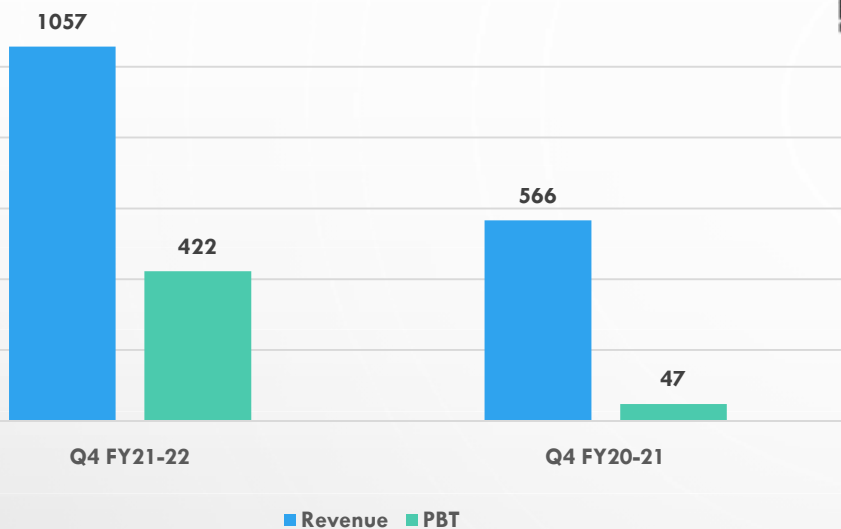
Q4



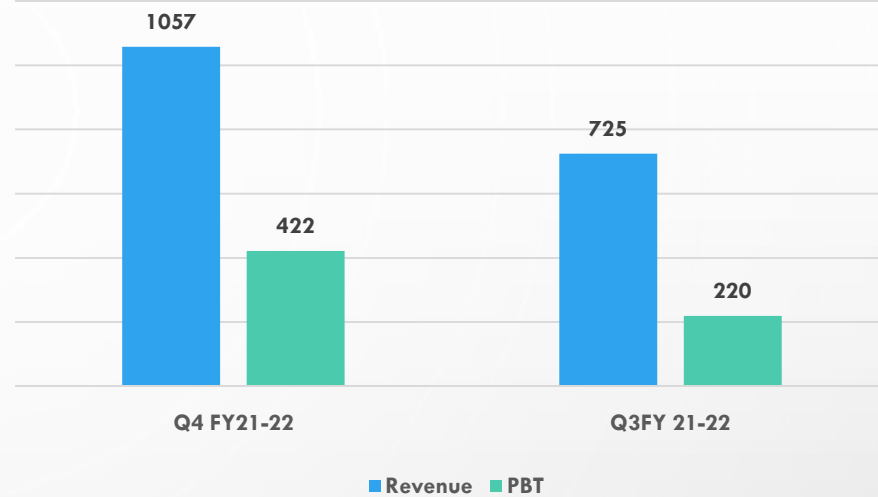
■ Revenue ■ PBT ₹ in Crore



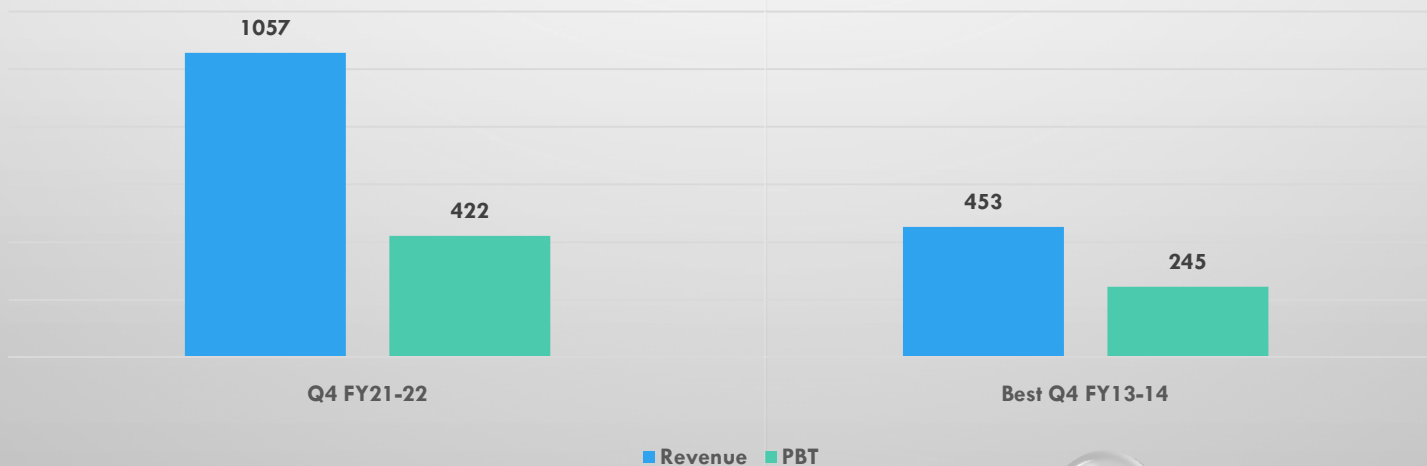
Q4FY21-22 vs Q4 FY20-21



Q4 vs Q3 FY21-22 ₹ in Crore



Q4 FY21-22 vs Previous Best Q4



SNAPSHOT OF QUARTERLY PERFORMANCE



₹ in Crore

Particulars	FY21-22				Total
	Q-1	Q-2	Q-3	Q-4	
Mining Qty. (MT in Lakh)	21.63	18.63	23.01	26.21	89.48
Power Qty. in MU's	173.44	232.85	227.58	289.12	922.99
Total Revenue	532	495	794	1097	2888
Fixed Expenses	103	111	107	140	461
Variable Expenses	386	334	436	535	1691
Profit / (Loss) Before Tax	43	50	221	422	736



Annual Performance Highlights

FINANCIAL RESULTS

FOR THE YEAR ENDED ON 31ST MARCH, 2022



(₹ in Crore)

Particulars	FY21-22	FY20-21	Increase/ (Decrease)
Sales	2,732.08	1,339.24	104%
Other Income	155.51	152.35	2%
Total Revenue	2,887.59	1,491.59	94%
Fixed Expenses	362.94	357.54	2%
Variable Expenses	1,690.65	991.30	71%
EBITDA	834.00	142.75	484%
EBITDA Margin (%)	29%	10%	202%
Depreciation	97.98	94.21	4%
Profit before Tax & Exceptional Item	736.02	48.54	-
Less :- Loss on Impairment of Property, plant and equipment	-	(396.59)	-
Profit before Tax	736.02	(348.05)	-

Income Comparison – Mining



Project	FY21-22		FY20-21		Increase / (Decrease) in Quantity	Increase / (Decrease) in Sales	
	Lignite	MT (Lakh)	Rs. Cr	MT (Lakh)			Rs. Cr
Mata No Madh *		34.84	931	22.94	416	52%	124%
Rajpardi		7.11	319	5.78	156	23%	104%
Tadkeshvar		8.99	279	12.73	260	(29%)	7%
Bhavnagar		16.37	460	4.92	96	233%	380%
Umarsar *		18.20	486	13.67	233	33%	108%
Total – Lignite		85.52	2475	60.06	1161	42%	113%
Bauxite (Gadhsisa & Bhatia)		3.96	67	3.89	53	2%	25%
Total		89.48	2542	63.95	1214	40%	109%

* INCLUDING BRANCH TRANSFER TO ATPS POWER PLANT FOR CAPTIVE CONSUMPTION FROM:-
MATA NO MADH 4.80 LAKH MT FOR RS. 80.42 CR. (P.Y. 2.85 LAKH MT OF RS. 32.93 CR.)
UMARSAR 0.68 LAKH MT FOR RS. 8.42 CR.(P.Y. 3.12 LAKH MT OF RS. 39.81 CR.)

Income Comparison – Power



Project	Installed Capacity (MW)	FY21-22			FY20-21			Increase / (Decrease) in Quantity	Increase / (Decrease) in Sales
		MU's (Gen)	PLF	Rs. Cr	MU's (Gen)	PLF	Rs. Cr		
Thermal Power	250	589.69	27%	141	435.05	20%	71	36%	99%
Wind Power	200.9	326.27	19%	126	269.39	15%	115	21%	9%
Solar Power	5	7.03	16%	10	6.02	14%	9	16%	17%
Total				277			195		

SEGMENT-WISE PERFORMANCE



₹ in Crore

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Total Revenue	2589	143	140	105	2976
Fixed Expenses	226	48	30	59	363
Variable Expenses	1656	124	0	0	1779
Depreciation	38	6	50	4	98
Profit / (Loss) Before Tax FY21-22	668	(34)	60	43	736
Profit / (Loss) Before Tax FY20-21	53	(83)*	46	33	49

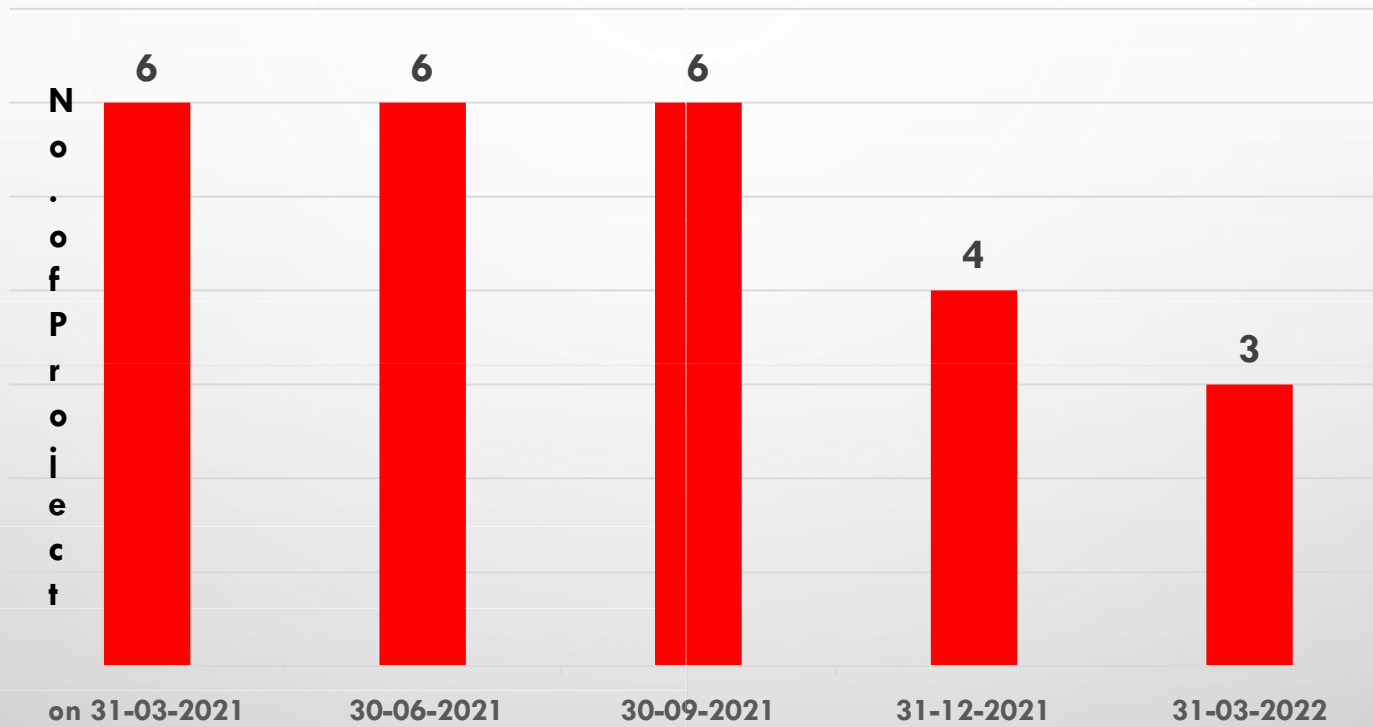
* Before Impairment Loss of Rs. 396.59 Cr. FY FY20-21



TURNAROUND OF PROJECTS



No. of Projects in Red





Akrimota Thermal Power Station

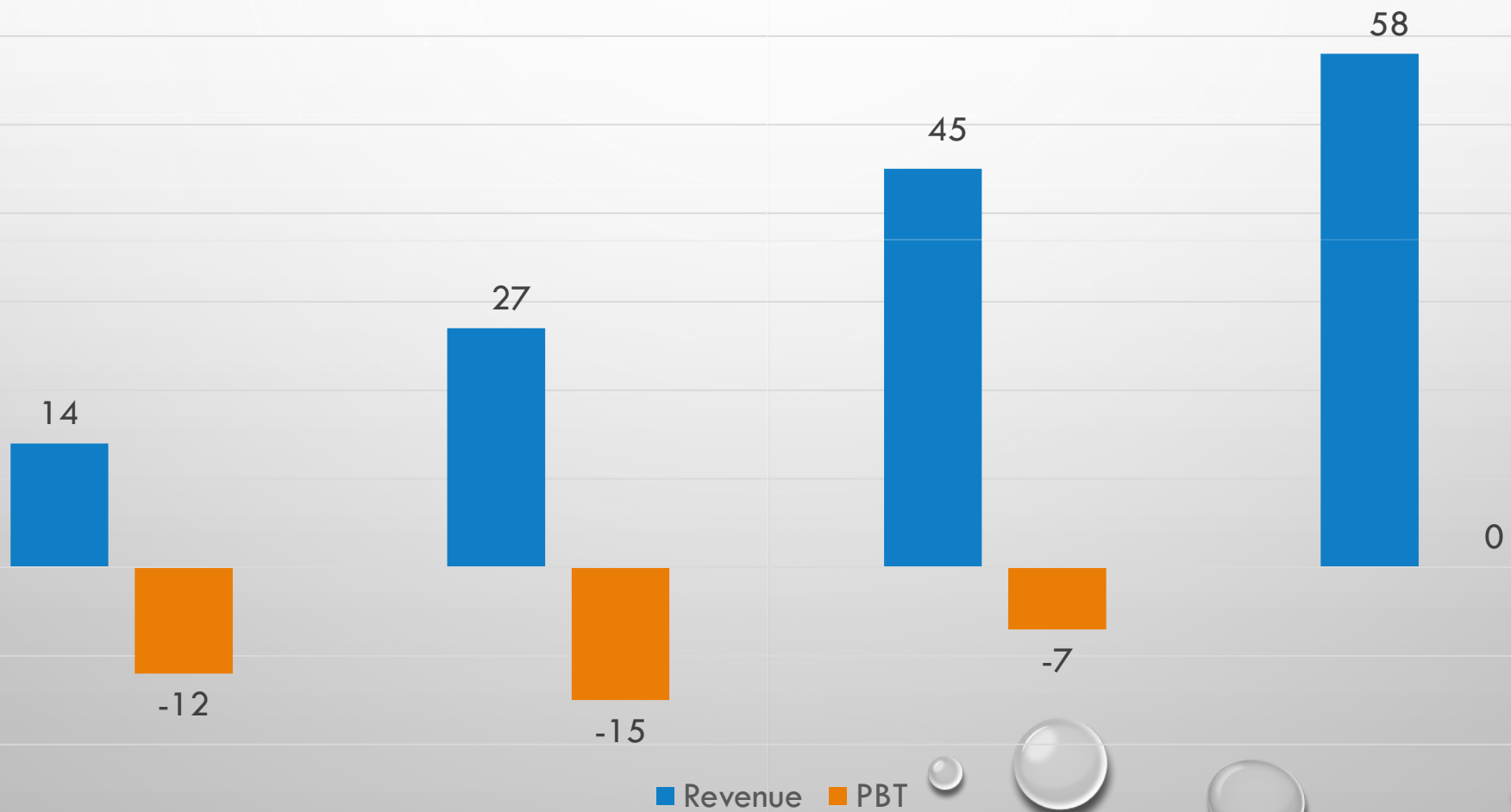
₹ in Crore

Q1

Q2

Q3

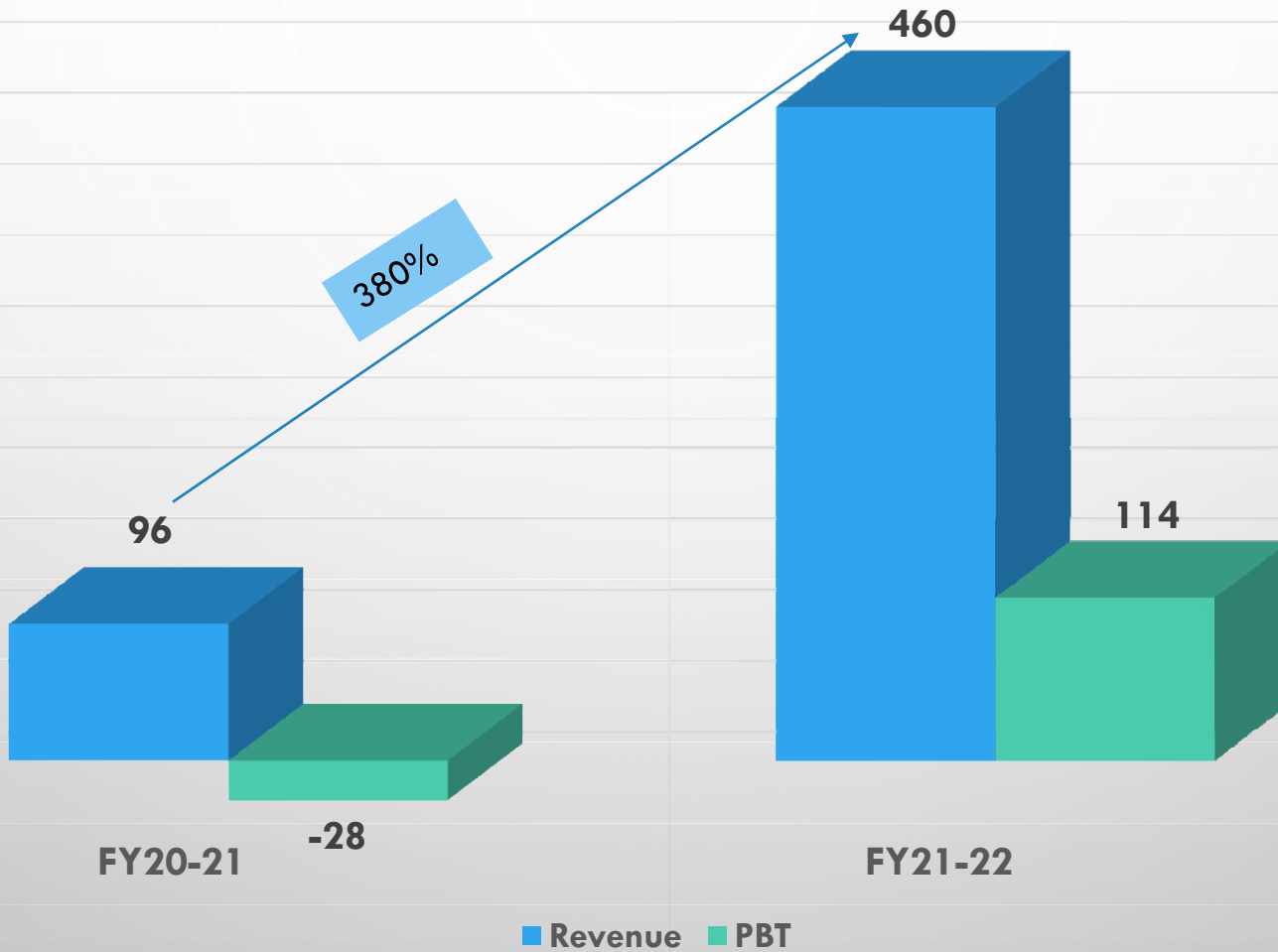
Q4





Lignite-Project Bhavnagar

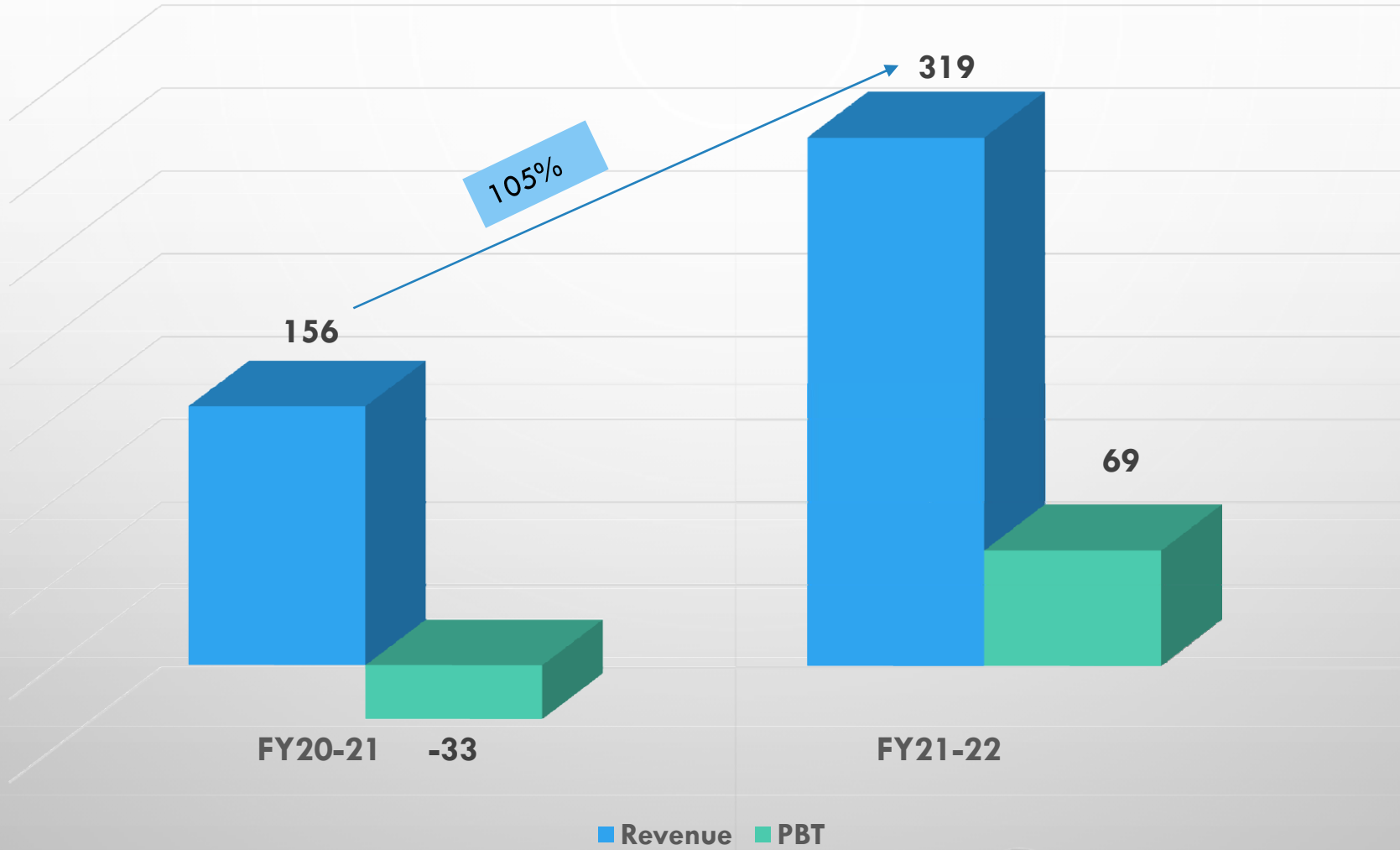
₹ in Crore





Lignite-Project Rajpardi

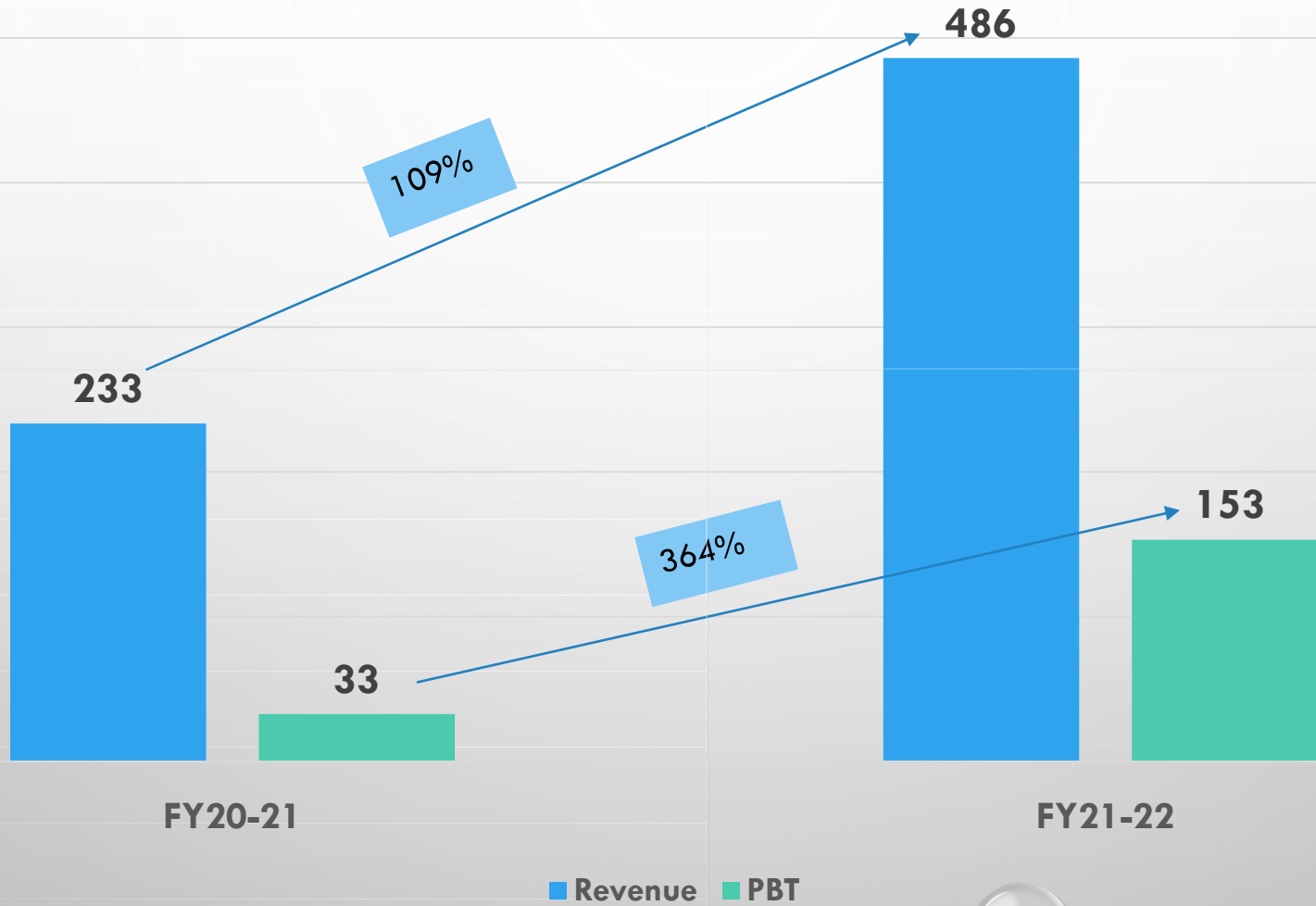
₹ in Crore





Lignite-Project Umarsar

₹ in Crore





THANK YOU