



Financial Results Presentation

Unaudited Financial Results
(UFR) For the Quarter ended on
30th June, 2022



Gujarat Mineral Development Corporation Ltd.
(A Government of Gujarat Enterprise)

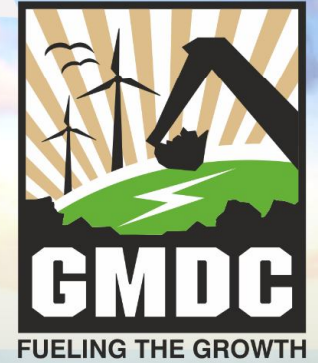
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- > Project-wise Sales Analysis
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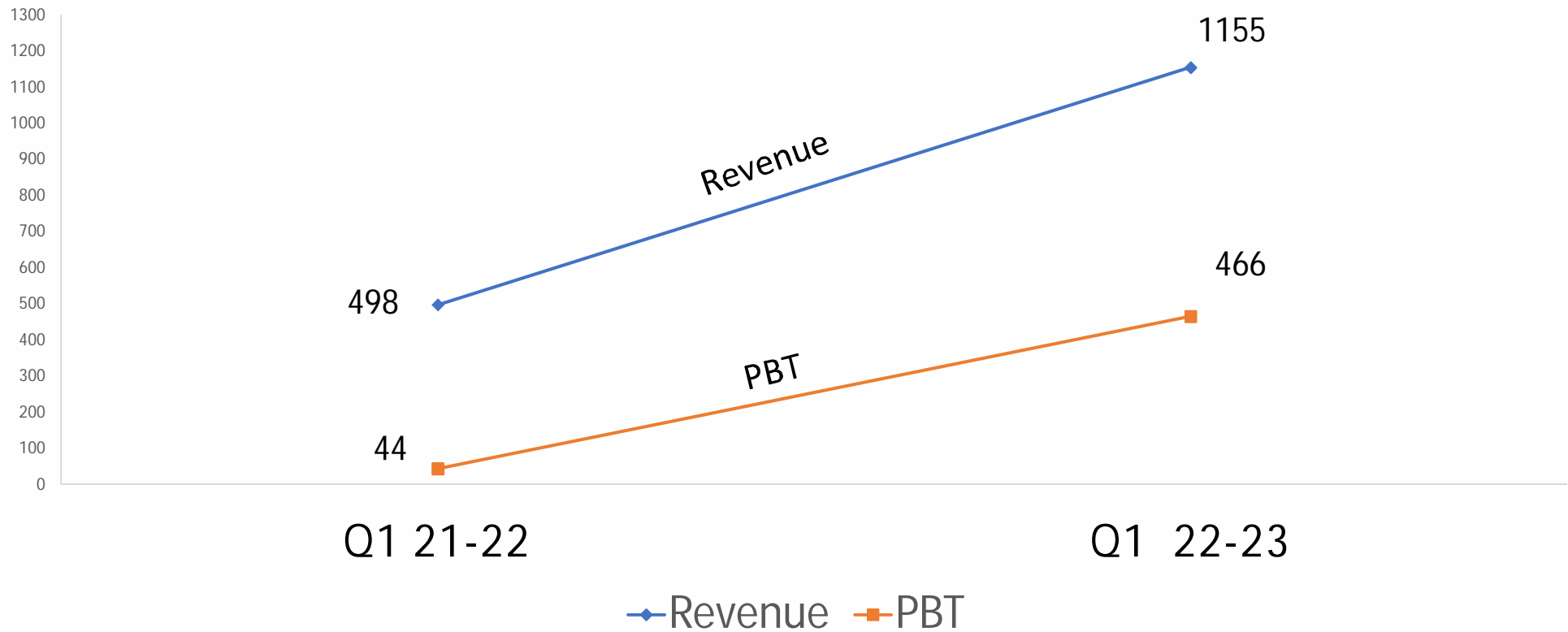
Performance Highlights



Quarterly Performance

- Highest ever quarterly revenue ₹ 1155 Cr.
- Highest ever quarterly Profit before Tax ₹ 466 Cr.
- Highest ever Net worth ₹ 5028 Cr.
- Received NIL Comment Report on Annual Account of FY 21-22
from Controller & Auditor General of India (C&AG)

FINANCIAL PERFORMANCE





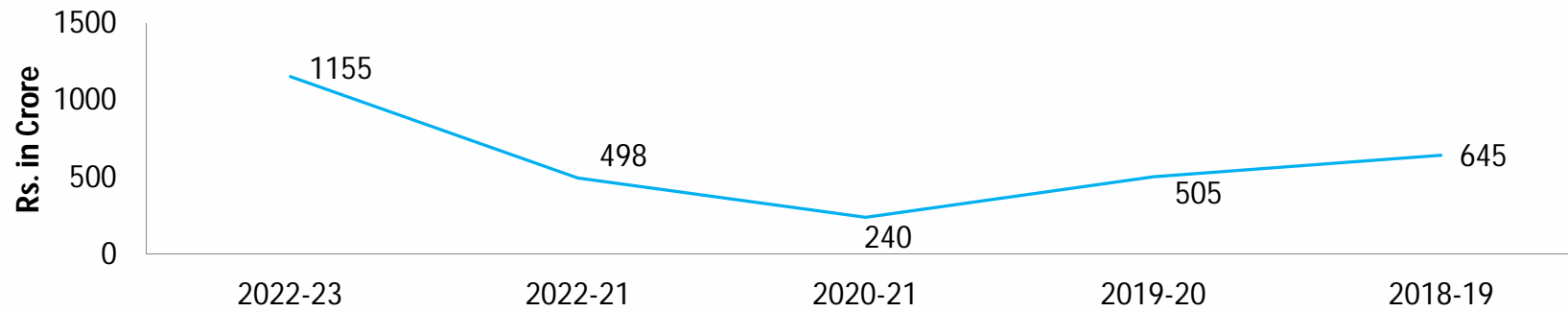
Last five years Revenue & PBT highlights for Q1



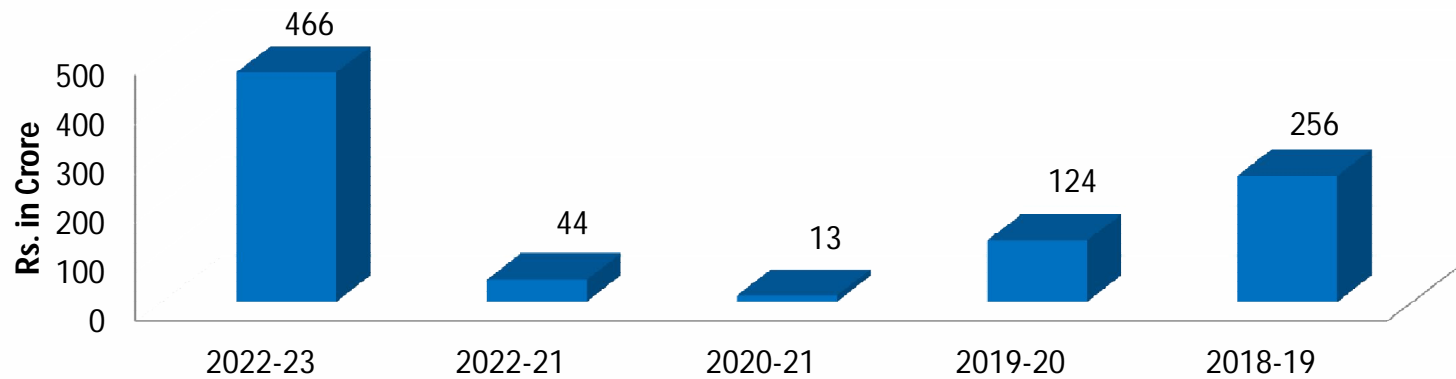
Last five years Revenue & PBT highlights for Q1



Revenue from Operations

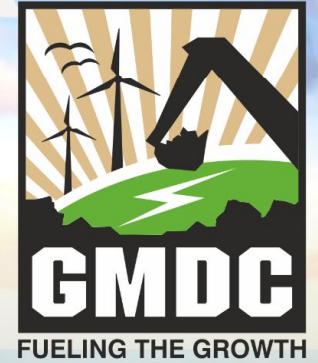


Profit/ (Loss) before Tax





Financial Result



Financial Results (Q-o-Q (Q1) 2021-22 Vs 2022-23)



(Rs. in Crore)

Particulars	2022-23 (Q-1)	2021-22 (Q-1)	Increase/ (Decrease)
Sales	1,155	498	132%
Other Income	47	34	39%
Total Revenue	1,203	533	126%
Fixed Expenses	96	78	22%
Variable Expenses	619	389	59%
EBITDA	488	65	649%
EBITDA Margin (%)	41%	12%	-
Depreciation	21	21	3%
Profit Before Tax	466	44	952%



Project-wise Sales Analysis



Project-wise Sales Analysis – Mining (Q-o-Q (Q1) 2021-22 Vs 2022-23)



Project	2022-23 Q1		2021-22 Q1		Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)
	MT in Lakh	Rs. In Crore	MT in Lakh	Rs. In Crore		
Mata No Madh*	10.04	340	6.95	147	44%	131%
Rajpardi	2.59	165	1.23	38	111%	328%
Tadkeshwar	4.70	244	4.11	92	14%	165%
Bhavnagar	3.68	167	3.26	65	13%	157%
Umarsar *	4.00	166	4.72	90	(15%)	85%
TOTAL - Lignite	25.01	1081	20.27	432	23%	150%
Bauxite (Gadhsisa & Bhatia)	0.54	11	1.36	22	(60%)	(51%)
Total	25.55	1092	21.63	454	18%	141%

* Including Branch Transfer to ATPS power plant for captive consumption from:
Mata no Madh 2.37 Lakh MT for Rs. 41.76 cr. (P.Y. 0.08 Lakh MT of Rs. 1.07 cr.)
Umarsar NIL Lakh MT for Rs. NIL cr. (P.Y. 0.68 lakh MT of Rs. 8.42 cr.)

Project-wise Sales Analysis – Power (Q-o-Q (Q1) 2021-22 Vs 2022-23)



Project	Installed Capacity (MW)	2022-23 Q1			2021-22 Q1			Increase/ (Decrease) (in Sales Quantity)	Increase/ (Decrease) (in Sales Value)
		MUs (Gen)	PLF	Rs. In Crore	MUs (Gen)	PLF	Rs. In Crore		
Thermal Power Project	250	236	43%	56.16	72	13%	13.00	231%	332%
Wind Projects	200.9	118	27%	44.83	100	23%	37.63	18%	19%
Solar Project	5	1.96	18%	2.89	1.84	17%	2.70	7%	7%
Total				103.88			53.33		



Segment-wise Performance



Segment-wise Performance (for the Quarter ended 30th June, 2022)



(Rs.in Crore)

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Total Revenue	1,106	57	48	33	1,245
Fixed Expenses	64	16	19	19	117
Variable Expenses	611	50	0	0	661
Profit / (Loss) before Tax upto Q-1 F.Y.2022-23	432	(8)	29	14	466
Profit/ (Loss) before Tax upto Q-1 F.Y.2021-22	27	(12)	19	11	44



Thank You



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