



**Gujarat Mineral
Development Corporation
Limited**

**Q3 & 9MFY22
Presentation**

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Performance Highlights

Performance Highlights

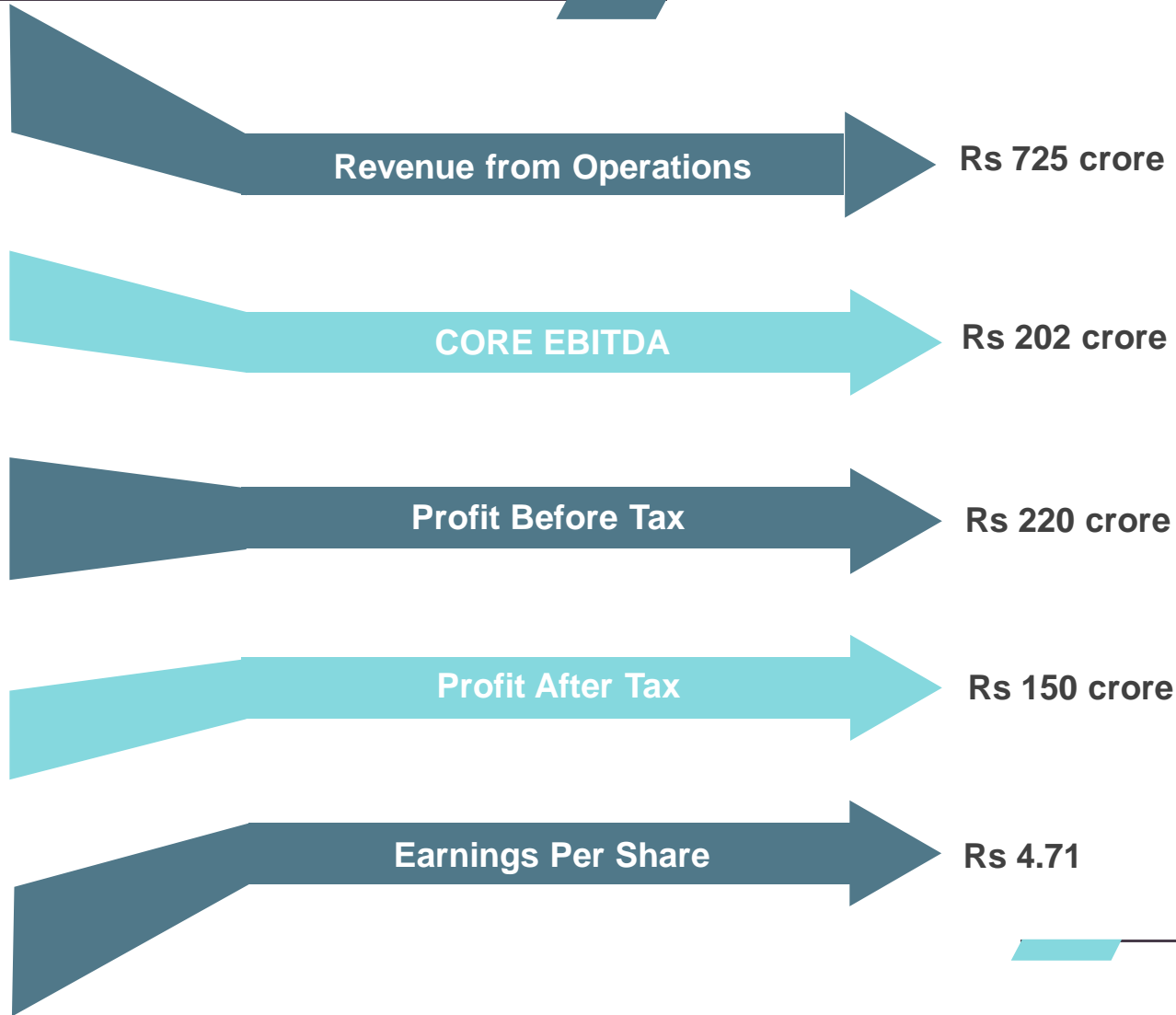


- Highest ever quarterly revenue of Rs.764 Cr.
 - Highest ever third quarter Profit (before tax) of Rs. 220 Cr.
 - Market Capitalization zoomed to Rs.3534.57 Cr. (at Price of Rs. 111.15 per share) as on 20/01/2022 from Rs.1911.18 Cr. (at Price Rs. 60.10 per share) as on 20/01/2021.
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Quarterly Results



Q3FY22 Highlights



Financial Statements



Quarterly Financial Statement



INCOME STATEMENT (Rs. in Crore)	Q3FY22	Q2FY22	Q-o-Q	Q3FY21	Y-o-Y
Revenue from Operations	725	452	60%	329	120%
Fixed Expenses	86	91	(5%)	65	32%
Variable Expenses	437	334	30%	304	44%
EBITDA	202	27		(40)	
Depreciation	21	20	5%	23	(9%)
Other Income	39	43	(10)%	41	(5%)
Profit before Tax	220	50		(21)	

Snapshot of Quarterly Performance



Rs. in Crore

Particulars	Q-1	Q-2	Q-3
QTY (MT in Lakh)	21.63	18.63	23.01
QTY in MU's	173.43	233.48	236.75
Total Revenue	533	494	764
Fixed Expenses	103	111	107
Variable Expenses	386	333	438
Profit / (Loss) Before Tax	44	50	219

Comparative Financial Statement (9 Months)



INCOME STATEMENT (Rs. in Crore)	9MFY22	9MFY21	Y-o-Y
Revenue from Operations	1675	773	117%
Fixed Expenses	259	237	9%
Variable Expenses	1156	579	100%
EBITDA	260	(42)	
Depreciation	62	67	(7%)
Other Income	116	110	5%
Profit before Tax	313	1	

Income Comparison – Mining (9 Months)



Project	9MFY22		9MFY21		Increase / (Decrease) in Quantity	Increase / (Decrease) in Sales	
	Lignite	MT (Lakh)	Rs. Cr	MT (Lakh)			Rs. Cr
Mata No Madh *		24.06	561	15.27	262	58%	114%
Rajpardi		3.90	147	3.42	93	14%	59%
Tadkeshvar		6.76	177	5.35	108	26%	65%
Bhavnagar		11.68	276	2.25	44	419%	521%
Umarsar *		14.05	329	8.88	145	58%	127%
Total – Lignite		60.45	1490	35.19	653	72%	128%
Bauxite (Gadhisa & Bhatia)		2.82	48	2.11	27	34%	81%
Total		63.27	1538	37.30	680	70%	126%

* Including Branch Transfer to ATPS power plant for captive consumption from:-
Mata no Madh 3.00 Lakh MT for Rs. 48.74 Cr. (P.Y. 2.79 Lakh MT of Rs. 32.04 Cr.)
Umarsar 0.68 Lakh MT for Rs. 8.42 Cr.(P.Y. 2.59 Lakh MT of Rs. 32.41 Cr.)

Income Comparison – Power (9 Months)



Project	Installed Capacity (MW)	9MFY22			9MFY21			Increase / (Decrease) in Quantity	Increase / (Decrease) in Sales
		MU's (Gen)	PLF	Rs. Cr	MU's (Gen)	PLF	Rs. Cr		
Thermal Power	250	360	22%	83	398	24%	60	(9%)	38%
Wind Power	200.9	278	21%	102	211	16%	80	32%	27%
Solar Power	5	4.98	15%	7	4.20	13%	6	19%	19%
Total				192			146		

Segment-wise Performance (9 Months)



Rs. in Crore

Particulars	Mining	ATPS	Renewable Energy	Corporate	Total
Total Revenue	1573	85	112	77	1848
Fixed Expenses	167	32	23	37	259
Variable Expenses	1131	83	0	0	1213
Depreciation	17	5	38	2	62
Profit Loss Before Tax – 9MFY22	258	(34)	51	38	313
Profit Loss Before Tax – 9MFY21	(2)	(65)	41	27	1

Thank you
